

A Survey of Handwashing Behavior (Trended)

Prepared for





September 2007

www.harrisinteractive.com

©2007, Harris Interactive Inc. All rights reserved.

Research Objectives

- The American Society for Microbiology and the Soap and Detergent Association are interested in continuing to monitor handwashing habits of people in public restrooms.
- The objective of the research is to compare the <u>actual observed</u> number of U.S. adults who wash their hands after using a public restroom against the percentage who <u>self-report</u> that they wash their hands in several situations:
 - After petting a dog or cat
 - Before handling or eating food
 - After coughing or sneezing
 - After using a public restroom
 - After handling money
 - After changing a diaper
 - After using the bathroom in their home
- The purpose of this research is to increase public awareness of the importance of handwashing.

Methodology – Telephone Survey

- The data from the telephone survey are based on a nationally representative sample, stratified by census region and weighted by gender, education and ethnicity composure to represent the U.S. population.
 - This method assures a valid national probability sample.
- Harris Interactive has conducted the self-reported handwashing habits among adult Americans in 2003, 2005, and 2007.
 - 1,001 telephone interviews were conducted between August 17-20, 2007.
 - 1,013 telephone interviews were conducted between August 19-22, 2005.
 - 1,000 telephone interviews were conducted between August 22-26, 2003.
- Findings from similar telephone studies in 2000 and 1996 are also referenced in this report.

2007 Methodology – Public Attractions Observations

- Harris Interactive observed the behavior of 6,076 adults who appear to be age 18 and older in public restrooms located at major public attractions in the U.S. and recorded whether or not they washed their hands after using the facilities. The research was conducted in four cities and at six different locations:
 - Atlanta Turner Field
 - Chicago Museum of Science and Industry and Shedd Aquarium
 - New York City Penn Station and Grand Central Station
 - San Francisco Ferry Terminal Farmers Market
- Observers discreetly watched and recorded whether or not adults using public restrooms washed their hands. Observers were instructed to groom themselves (comb their hair, put on make-up, etc.) while observing and to rotate bathrooms every hour or so to avoid counting repeat users more than once. Observers were also instructed to wash their hands no more than 10% of the time.
- The 2007 observational research results can be directly compared to the 2005 findings (6,336 observations) they took place at the same locations using the same methodology. The 2003 observational research findings are not directly comparable to 2005 and 2007 because they took place at different locations.
 - The 2003 observational research represent the observed behavior of 7,541 individuals in public restrooms located in major metropolitan airports in the U.S. and Canada, specifically: New York City, Chicago, San Francisco, Dallas, Miami and Toronto.

2007 Methodology – Public Attractions Observations

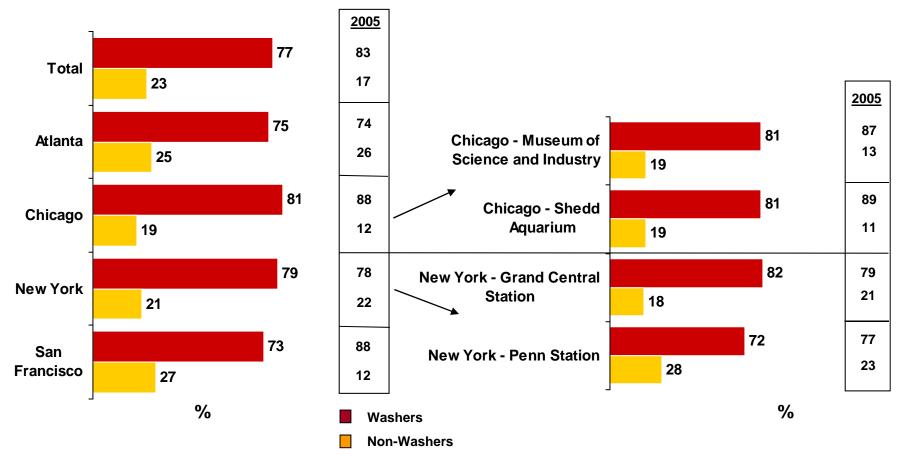
City and Location	Male Washers	Male Non-Washers	Female Washers	Female Non-Washers	TOTAL
Atlanta: Turner Field (Atlanta Braves baseball games)	464	351	723	38	1,576
Chicago: Museum of Science and Industry	251	88	392	58	789
Chicago: Shedd Aquarium	332	79	243	57	711
New York City: Grand Central Station	360	130	450	45	985
New York City: Penn Station	162	98	209	46	515
San Francisco: Ferry Terminal Farmers Market	469	281	630	120	1,500
TOTAL	2,038	1,027	2,647	364	6,076

Executive Summary

- Similar to 2005, nine in ten (92%) adults say they always wash their hands after using public restrooms; however just over three in four (77%) were observed doing so (down from 83% in 2005 and unchanged from 78% observed in 2003).
- The highest percentage of handwashing among men was observed in Chicago's Shedd Aquarium (81%). For women, the highest percentage of handwashing was observed in Atlanta's Turner Field (95%).
 - The decline in handwashing observations is largely due to males. The percentage of males observed washing their hands fell from 75% in 2005 to 66% in 2007. Overall, percentage of females observed washing their hands is down slightly from 90% in 2005 to 88% in 2007.
 - The largest decline in observations was seen among San Francisco males, down 15 percentage points from 85% in 2005 to 63% in 2007.
 - The largest decline in observations among females were observed at the Shedd Aquarium in Chicago (-12 pts) and Penn Station (-10 pts).
 - The largest gap between male and female handwashing patterns was observed at the Braves baseball game where 95% of women were observed washing their hands compared to 57% of males.
- Among observational findings from public attractions in four major cities, the lowest percentage
 of hand washers were in Atlanta (Braves baseball game) and New York City (Penn & Grand
 Central Stations). The highest percentage of non-washers were observed at Penn Station
 (28%) and the Braves baseball game (25%).
- While 92% of adult Americans self-report always washing their hands after using a public restroom and 86% self-report always washing their hands after using the bathroom in their home, only one-quarter (25%) self-report always washing their hands after handling money and one-third (34%) after coughing or sneezing.

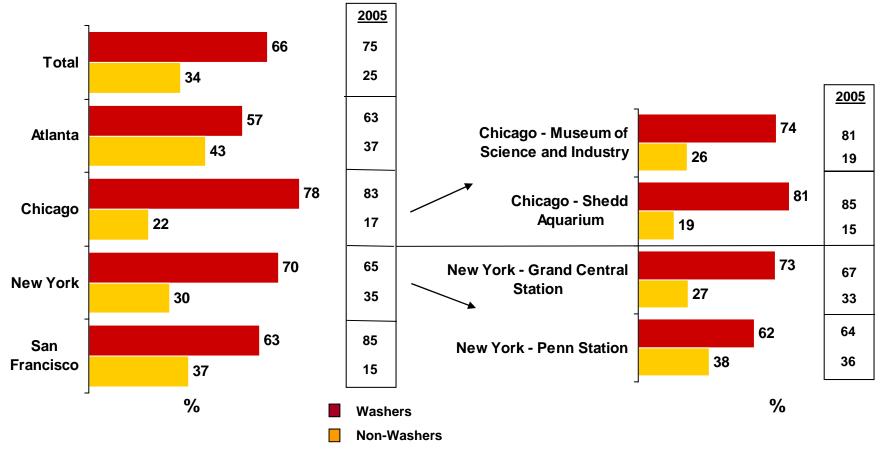
2007 Detailed Findings

2007 Observational Findings Among Complete Sample –

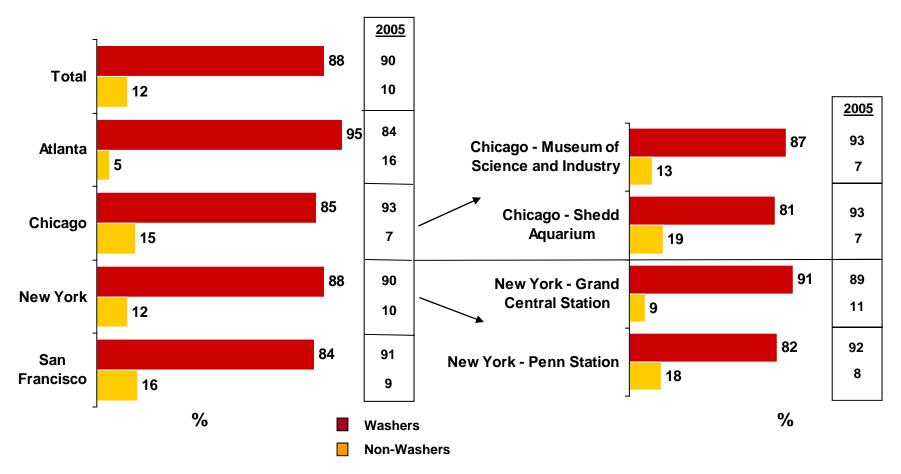


2007 Based on the observation of 6,076 individuals in public restrooms located at major public attractions 2005 Based on the observation of 6,336 individuals in public restrooms located at major public attractions

2007 Observational Findings Among Males

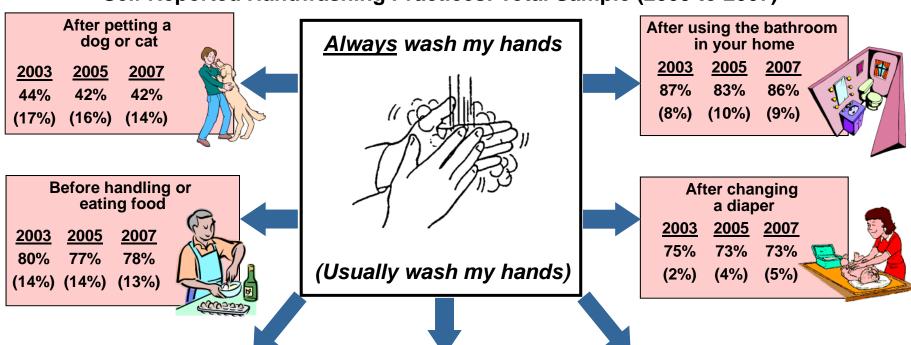


2007 Observational Findings Among Females –



Handwashing Habits: National Telephone Survey Results How Frequently Do Americans Say They Are Washing Their Hands?

- Self Reported Handwashing Practices: Total Sample (2003 to 2007) -



After coughing or sneezing

2003 2005 2007 34% 31% 32% (27%) (23%) (27%)



After using a public restroom

2003 2005 2007 95% 91% 92% (3%) (6%) (5%)

After handling money

2003 2005 2007 21% 25% 22% (16%) (18%) (19%)



While men remain less likely than women to wash their hands regardless of activity, they appear more likely than last year to wash after coughing or sneezing. Similarly, both men and women are more likely to wash after handling money.

- Self Reported Handwashing Practices: Men vs. Women (2005 & 2007) -

((Pett Dog	ing a or Cat	Eat	dling/ ting od		hing/ zing	Pu	ng a blic room		dling ney	Chai Dia	nging pers	Bath	ing room ome
	%	2005	2007	2005	2007	2005	2007	2005	2007	2005	2007	2005	2007	2005	2007
Women 🗐	Always/ Usually	65	64	93	95	66	68	97	98	47	52	87	84	96	99
Women	Always	50	48	82	84	39	39	94	96	27	30	82	80	88	89
Men A	Always/ Usually	50	49	87	87	44	53	96	97	30	36	68	71	90	92
	Always	34	35	71	71	24	28	88	89	14	19	64	65	78	82

Generally, various age groups suggest similar washing patterns with the exception of lower percentages of adults 55+ washing after diaper changes and adults younger than 35 less likely to wash before handling/eating food.

- Self Reported Handwashing Practices: By Age (2005 & 2007) -

11 600	B	Petting a Dog or Cat		Handling/ Eating Food		Coughing/ Sneezing		Using a Public Restroom			dling ney	Changing Diapers		Using Bathroom at Home	
														1	
	%	2005	2007	2005	2007	2005	2007	2005	2007	2005	2007	2005	2007	2005	2007
Age <35	Always/ Usually	61	53	85	87	56	64	98	100	37	42	76	81	91	92
7.90 100	Always	47	39	72	71	35	28	94	92	20	21	72	73	82	82
Age 35-54	Always/ Usually	58	60	93	94	58	61	98	97	37	43	85	81	93	97
7.900001	Always	39	44	77	80	32	37	93	94	21	24	80	76	83	88
Age 55+	Always/ Usually	57	57	92	93	53	59	95	96	40	48	73	71	94	97
7.5000	Always	43	44	80	83	30	37	88	92	20	29	68	69	84	89

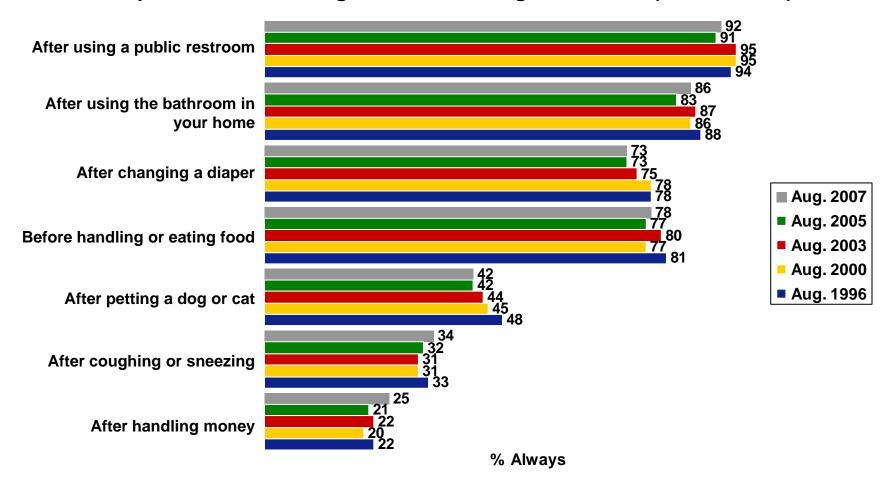
Those with *higher education* are more diligent about washing their hands after using a public restroom. Similar to 2005 those with *lower incomes* are more likely to wash after petting a dog/cat, before handling/eating food, after coughing/sneezing, and after handling money.

- Self Reported Handwashing Practices: By Education and Income Level (2005 & 2007) -

		Petting a Dog or Cat		Handling/ Eating Food		Sneezing		Using a Public Restroom		Handling Money		Changing Diapers		Using Bathroom at Home	
	%	2005	2007	2005	2007	2005	2007	2005	2007	2005	2007	2005	2007	2005	2007
<i>Education:</i> High School or Less	Always	45	46	80	78	32	37	88	89	21	31	69	72	83	85
Some College/ College/Post Grad	Always	42	38	76	76	32	32	94	95	21	19	77	73	84	87
<i>Income Level:</i> Annual Income <\$40K	Always	47	50	82	83	36	38	93	94	24	28	74	71	83	87
Annual Income \$40K+	Always	37	35	72	75	27	29	92	91	18	19	76	75	84	85

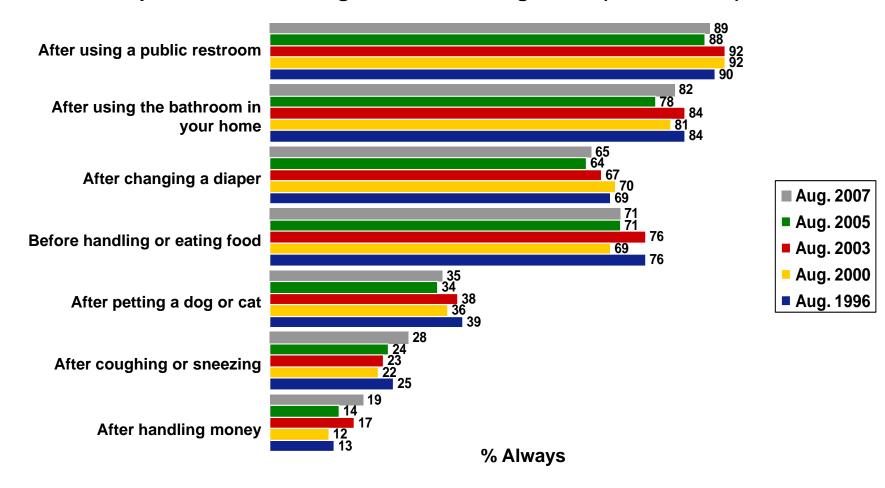
Overall, self-reported handwashing patterns remain largely unchanged. The notable exceptions are the declining trends related to petting a dog or cat and changing a diaper.

- Self Reported Handwashing Practices Among U.S. Adults (1996 to 2007) -



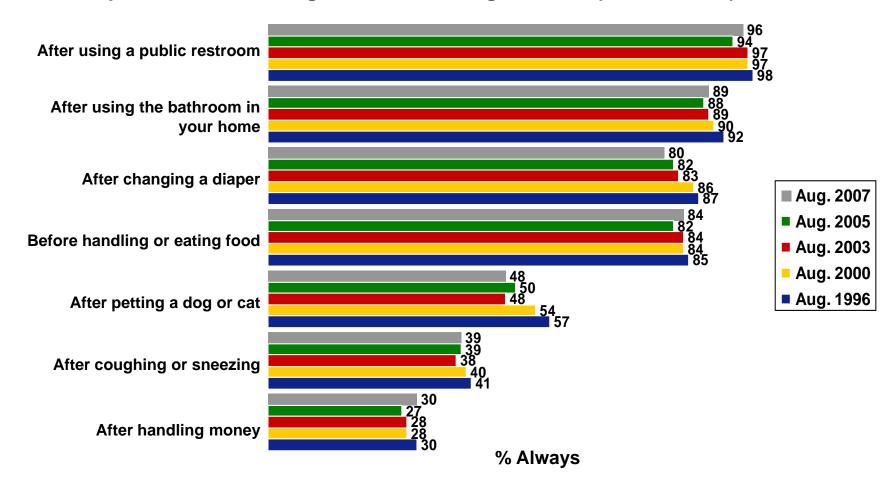
Relative to the 2005 findings, males self-reported handwashing patterns have either remained the same or increased (particularly after coughing or sneezing and after handling money, reaching the highest levels since tracking began in 1996).

- Self Reported Handwashing Practices Among Males (1996 to 2007) -



Self-reported handwashing patterns among females remains relatively unchanged from 2005. However, there has been a notable decline after petting a dog or cat.

- Self Reported Handwashing Practices Among Females (1996 to 2007) -



2007 Telephone Survey Demographics

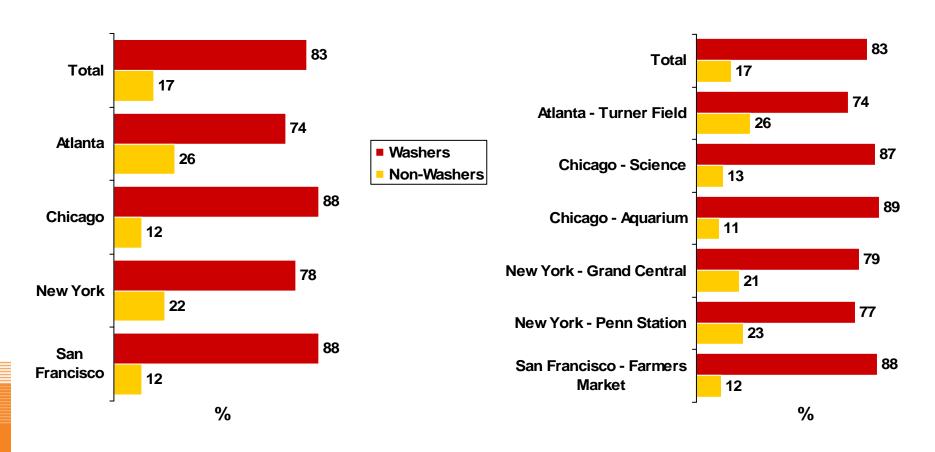
- Among U.S. Adults -

<u>Gender</u>		<u>Age</u>	
48%	Male	28%	Younger than 35
52%	Female	38%	35-54
		31%	55 or older

ehold Income	<u>Educati</u>	<u>on</u>
Less than \$20,000	13%	Some high school
\$20,000 to \$30,000	32%	High school grad
\$30,000 to \$40,000	28%	Some College
\$40,000 to \$50,000	17%	College grad
\$50,000 or more	9%	Post grad
	Less than \$20,000 \$20,000 to \$30,000 \$30,000 to \$40,000 \$40,000 to \$50,000	Less than \$20,000 13% \$20,000 to \$30,000 32% \$30,000 to \$40,000 28% \$40,000 to \$50,000 17%

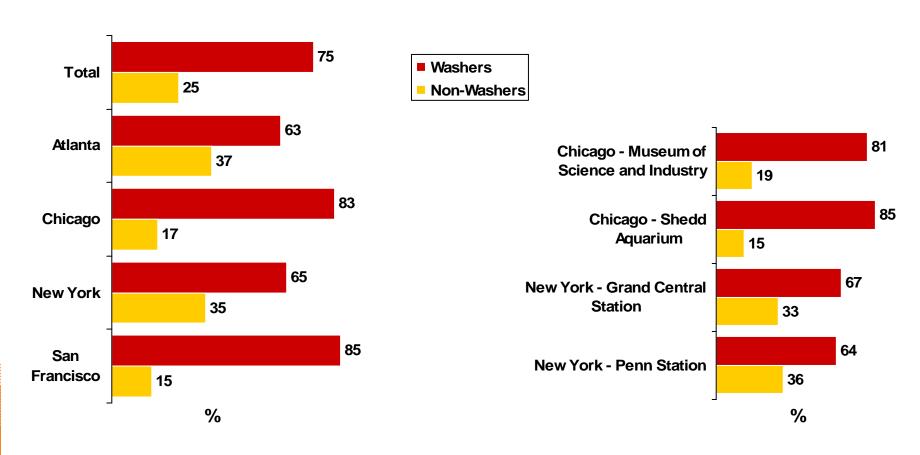
2005 Detailed Findings

2005 Observational Findings Among Complete Sample –

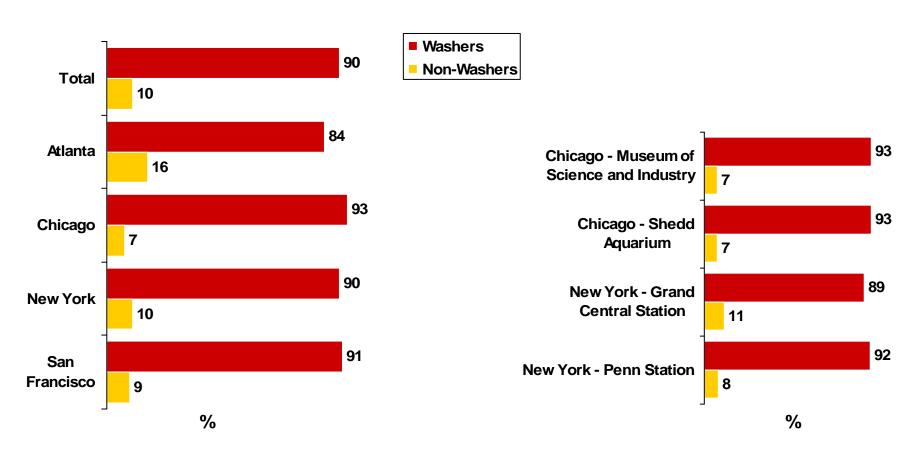


Based on the observation of 6,336 individuals in public restrooms located at major public attractions conducted in 2005.

2005 Observational Findings Among Males

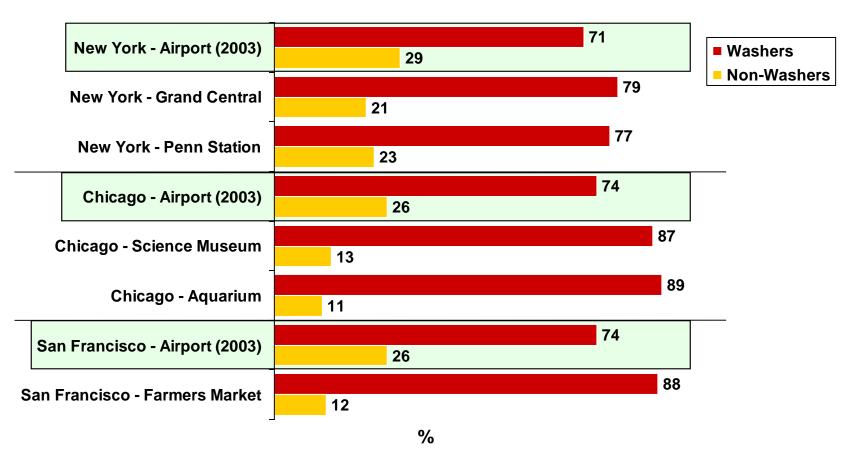


2005 Observational Findings Among Females –



Observational results in 2005 suggested likelihood to wash hands was consistently lower at airports across New York, Chicago and San Francisco (from 2003 findings)

- Among Complete Sample -



Based on the observational findings of individuals in public restrooms in major airports (2003 data) and public restrooms located at major public attractions (2005 data)

2005 Finding: Men and women alike are least likely to wash their hands after coughing or sneezing or after handling money. Men, however, are generally less likely than women to wash their hands regardless of activity.

- Self Reported Handwashing Practices: Men vs. Women (2003 & 2005) -

((Petti Dog o	ing a or Cat	Eat	dling/ ting od	Coug Snee		Pul	ng a blic room		dling ney	Char Dia	nging pers	Bath	ing room ome
	%	2003	2005	2003	2005	2003	2005	2003	2005	2003	2005	2003	2005	2003	2005
Women	Always/ Usually	66	65	96	93	69	66	99	97	47	47	85	87	95	96
	Always	48	50	84	82	38	39	97	94	28	27	83	82	89	88
Men	Always/ Usually	54	50	91	87	45	44	97	96	28	30	70	68	94	90
	Always	38	34	76	71	23	24	92	88	17	14	67	64	84	78

<u>2005 Finding</u>: Whereas the oldest age group reported a greater tendency to wash their hands after most activities in 2003 compared to the younger age groups, 2005 results indicated a reversal of this trend, specifically related to petting a dog/cat and coughing/sneezing.

- Self Reported Handwashing Practices: By Age (2003 & 2005) -

		Petting a Dog or Cat		Handling/ Eating Food		Coughing/ Sneezing		Using a Public Restroom		Handling Money		Changing Diapers		Using Bathroom at Home	
				Series Control	555) M					9				~	
	%	2003	2005	2003	2005	2003	2005	2003	2005	2003	2005	2003	2005	2003	2005
Age <35	Always/ Usually	58	61	90	85	55	56	99	98	30	37	76	76	92	91
Age too	Always	43	47	74	72	26	35	96	94	17	20	72	72	79	82
Age 35-54	Always/ Usually	57	58	96	93	57	58	99	98	34	37	85	85	95	93
7.g0 00 04	Always	38	39	82	77	31	32	94	93	19	21	82	80	88	83
Age 55+	Always/ Usually	65	57	95	92	60	53	97	95	47	40	73	73	95	94
7.5000	Always	49	43	82	80	33	30	94	88	29	20	72	68	89	84

2005 Finding: Those with *higher education* are more diligent about washing their hands after using a public restroom or changing diapers; those with *lower incomes* are more likely to wash after petting a dog/cat, before handling/eating food, after coughing/sneezing, and after handling money.

- Self Reported Handwashing Practices: By Education and Income Level (2003 & 2005) -

		Petting a Dog or Cat		Handling/ Eating Food		Sneezing		Using a Public Restroom		Handling Money		Changing Diapers		Using Bathroom at Home	
	%	2003	2005	2003	2005	2003	2005	2003	2005	2003	2005	2003	2005	2003	2005
<i>Education:</i> High School or Less	Always	52	45	86	80	33	32	96	88	27	21	77	69	88	83
Some College/ College	Always	36	42	75	76	28	32	93	94	18	21	75	77	86	84
<i>Income Level:</i> Annual Income <\$40K	Always	49	47	81	82	33	36	94	93	24	24	74	74	85	83
Annual Income \$40K+	Always	38	37	78	72	23	27	95	92	15	18	78	76	86	84

2005 Telephone Survey Demographics

- Among U.S. Adults -

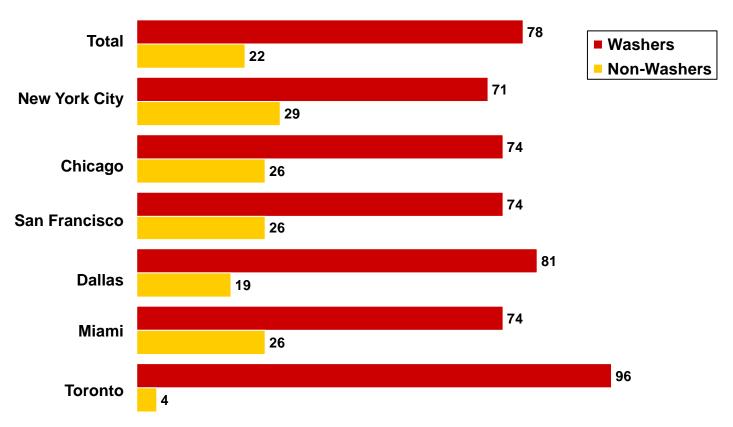
<u>Gender</u>		<u>Age</u>	
48%	Male	24%	Younger than 35
52%	Female	37%	35-54
		36%	55 or older

<u>House</u>	ehold Income	<u>Educat</u>	<u>ion</u>
23%	Less than \$20,000	17%	Some high school
12%	\$20,000 to \$30,000	30%	High school grad
11%	\$30,000 to \$40,000	27%	Some College
7%	\$40,000 to \$50,000	16%	College grad
30%	\$50,000 or more	8%	Post grad

2003 Observational Findings

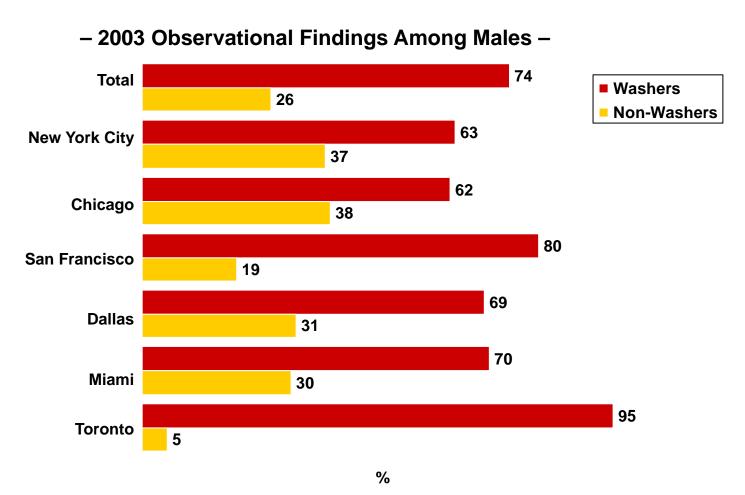
2003 Airport Observations

2003 Observational Findings Among Complete Sample -



%

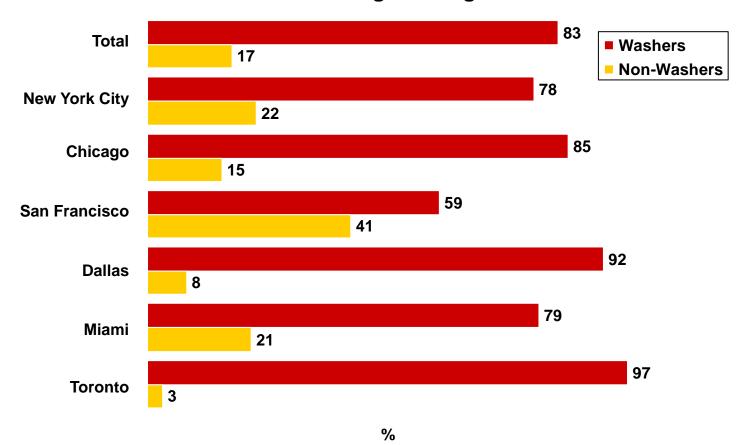
2003 Airport Observations



Based on the observation of 4,046 males conducted in 2003.

2003 Airport Observations

- 2003 Observational Findings Among Females -



Based on the observation of 3,495 females conducted in 2003.